



## DATA SHEET

# SunSystems Inventory

### Track inventory movements across items and warehouses

SunSystems® allows organizations to better manage inventory by enabling greater control of inventory levels without forfeiting essential customer service levels. SunSystems provides full visibility of product, intermediate, and raw material items—with complete lot and batch control.

The module includes inventory management and inventory traceability, with additional options such as costing, landed costing, cost analysis, and product profiles. It tracks inventory movements in and out of different warehouse locations, and includes multiple allocation and costing methods, as well as extensive user-defined analysis capabilities, across items and warehouses.

The Product profiling feature allows additional characteristics to be tracked against inventory receipts and issues, even though the information is not significant enough (such as item color) to include a separate record in the item master.

SunSystems Inventory Management is fully integrated with the Financials modules, with shared Analysis Codes and powerful mapping facilities to automatically generate accounting transactions in real time. This provides an up-to-date view of the financial position driven by inventory activity.

### SunSystems Cloud can transform the finance function

#### Innovate faster

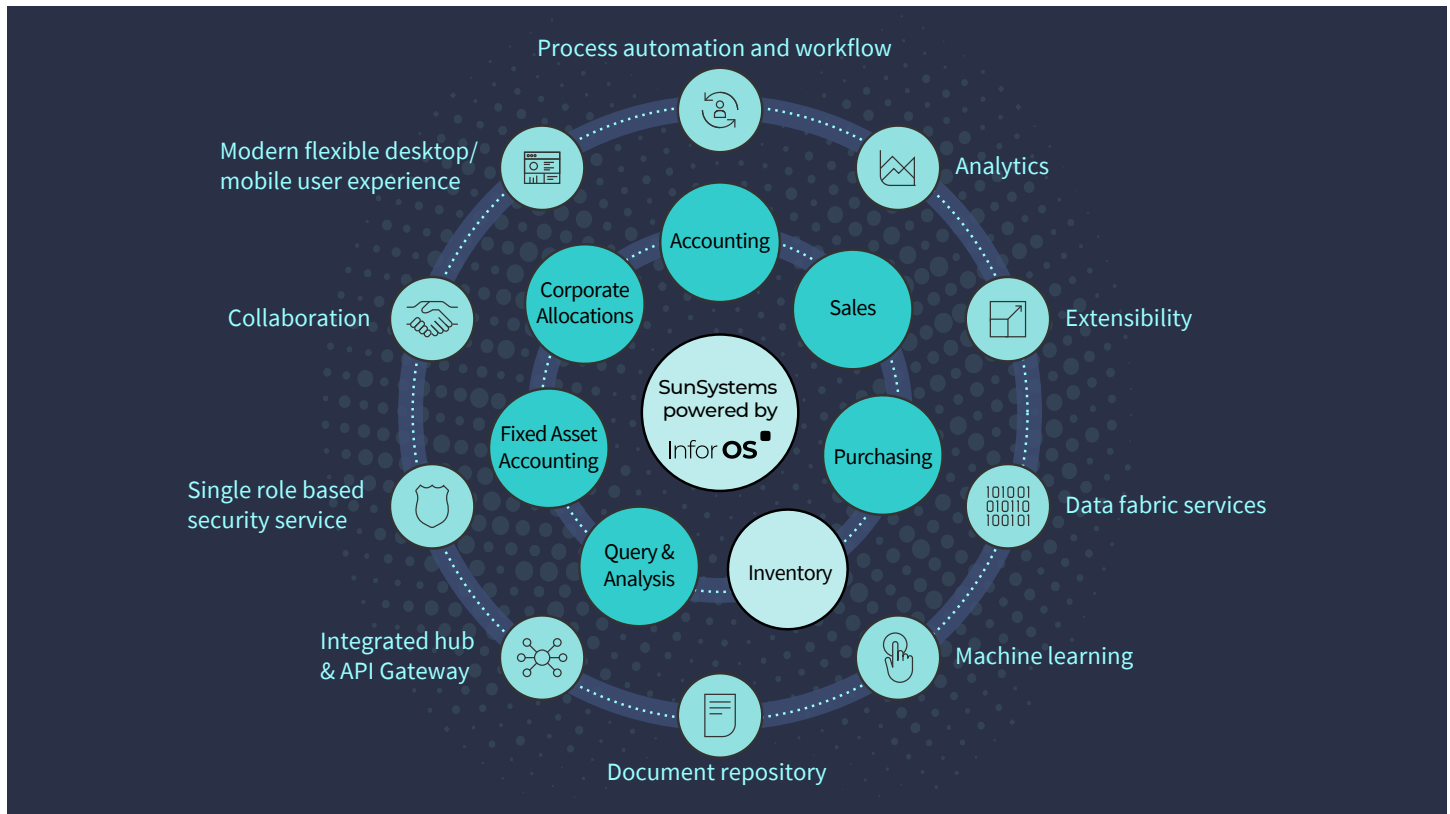
- React to ever-evolving market changes and pursue new business opportunities, more quickly and cost-effectively

#### Embrace digital transformation

- Combine business processes with modern technology

#### Simplify compliance

- Security and compliance updates can be pushed out automatically to the entire organization



**Item definition**

- Provide a wide range of associated information for analysis with the item master
- Update item details with additional descriptions
- Define a range of acceptable values on characteristics recorded against an item
- Set up holds on multiple prices for each item
- Hold multiple cost values—such as standard, actual, and average costs—using different currencies
- Produce rolled-up standard costs for manufactured items using standard costs for each item defined in the bill of materials

- Record employee details against an item for selective processing
- Define units of measure, their descriptions, and conversion calculations
- Set rules to allow item codes to be superseded by other item codes
- Attach a definition of resources to product definitions

**Advanced costing**

Use advanced costing when the inventory costing needs to be more than just the latest, the average, or the standard by item. This option provides features such as weighted average cost calculations by item, warehouse, condition, and more.

## **Movement management**

- Track movement entry to a record-wide range of data on inventory changes
- Set up a bin-to-bin transfer facility, respecting storage characteristics of new locations
- Define different transfer order types to provide greater levels of detail
- Create user-defined forms for transfer orders to suit organizational requirements
- Support multiple warehouses and types of storage locations (zones)
- Enable support for different storage characteristics

## **Inventory processes**

- Set up automatic or manual inventory allocation facilities
- Take advantage of a range of options for printing movements
- Select flexible inventory control—either automatic or manual
- Enable FIFO, FEFO, and LIFO allocation and batch control
- Create serial numbers for low or high volume
- Perform inventory inquiries to examine actual and projected movements by multiple inventory units
- Search for fulfillment of sales and works orders
- Track the movement inquiry associated with specific references
- Print picking lists and dispatch documents as required
- Confirm receipts picked or dispatched by location, lot, and/or serial number
- Save goods receipts for matching/inspection
- Perform traceability/batch reporting
- Perform an inventory count or stock-take management

- Create a system-generated inventory count (random or full)
- Print sequentially numbered tickets to assist counting control
- Create a security-controlled entry of inventory count for discrepancies, approvals, and posting
- Clear previously generated inventory counts
- Display inventory count information with the inquiry function

## **Costing**

- Track weighted, true, and defined averages; as well as standard, actual, latest actual, user-defined, and landed costs
- Create movement cost records with a snapshot of item costs
- Perform updates with information from movement definitions

## **Reporting on inventory**

Choose from a wide range of available reports, including:

- Movement analysis and listings
- Inventory listings, status, evaluation, usage, and cover
- Expired items
- Inventory count listings and valuation

## **Integrations**

- Create custom workflows and alerts via Infor OS integration
- Import inventory movement transactions from other systems
- Export selected movements to a transfer file
- Upload inventory counts from hand-held data entry units and match/approve them
- Generate and download stock lists to hand-held data entry units
- Map the movement or transfer of orders to the ledger

## Global visibility and control

Infor SunSystems gives organizations full visibility and control of inventory, while maintaining customer service levels.

Organizations get lot and batch control, traceability, multiple costing options, analysis, and product profiles to access inventory data quickly.

### Explore SunSystems further

- [SunSystems overview](#)
- [Accounting](#)
- [Fixed Assets Accounting](#)
- [Corporate Allocations](#)
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