

# SunSystems Budgeting & Forecasting Training Agenda

## Introduction

## Overview

### Optional Budget Ledgers

- Creating Optional Budget Ledgers
- Using Optional Budget Ledgers

### Importing Budgets and Forecasts into SunSystems

- Using Q&A to import Budgets and Forecasts
- Controlling Budget & Forecast versions
- Budget & Forecast adjustments

### Understanding Expenditure Checking

#### Budget & Forecast Reporting

- Using Q&A to report on budgets and forecasts
- Reporting on variances in Q&A
- Period options in Q&A for projections

#### Permissions

- Using Data Access Groups to control access to Budgets
- Q&A permissions against Budget Ledgers

#### Hint & Tips