

Q&A 11.3 Data Send - Training Agenda

Bitesize Training – Basic Data Send

1 – About this guide

2 – Overview

3 – Types of Data Send:

- Basic: **Exercise 1:** Data Send Contacts
- Layout: **Exercise 2:** Data Send Currency Rates
- Layout: **Exercise 3:** Single Journal Data Send
- Matrix: **Exercise 4:** Matrix Data Send

Bitesize Training – Advanced Data Send

1 – About this guide

2 – Complex Data Sends:

- Multiple Journals: **Exercise 5:** Three Journal Data Send
- Multiple Record Data Send:
 - **Exercise 6:** Supplier Data Send (Address / Accounts / Supplier / Bank)

3 – Macro Buttons

- Additional Exercise 7: Creating a Data Send Macro Button:
 - Step 1: Macro Create
 - Step 2: Populate Code
 - Step 3: Create Macro Button and assign macro

4 – Hints & Tips

5 – Trouble-shooting Data Send